


CUPID TRADES AND FINANCE LTD				
CINL51900MH1985PLC036665				
Registered office address: Shop No.52, VMall, GayatriNagar, AshaNagar, Kandivali East, Mumbai-400101.				
Email Id: infosec@cupidstrade.com Website: www.cupidstrade.com				
Extracts of Statement of UnAudited Financial Results for the Quarter ended 30th June, 2022 (Rs. in Lakhs)				
Sr. No.	Particulars	Quarter ended		Year ended
		30-06-2022 (Unaudited)	31-03-2022 (Audited)	31-03-2022 (Audited)
1	Total Income from operations (net)	2.79	31.54	19.19
2	Net Profit / (Loss) for the period for ordinary activities (Before tax, Exceptional and /or Extraordinary items)	(2.23)	1.79	(3.69)
3	Net Profit / (Loss) for the period before tax (after Exceptional and /or Extraordinary items)	(2.23)	1.79	(3.69)
4	Net Profit / (Loss) for the period after tax (after Exceptional and /or Extraordinary items)	(2.23)	1.79	(3.69)
5	Total Comprehensive Income for the period [(comprising profit or (loss) for the period (after tax) and other Comprehensive income (after tax)]	(2.23)	1.79	(3.69)
6	Equity Share Capital (Face Value Rs. 10/- per share)	96.00	96.00	96.00
7	Earnings per share (Before exceptional items) (of Rs. 10/- each)	(0.23)	0.19	(0.38)
	(a) Basic	(0.23)	0.19	(0.38)
	(b) Diluted	(0.23)	0.19	(0.38)
<b>Note:</b>				
1 The above financial result has been approved by the Audit Committee and Board of Directors in its meeting held on August 6, 2022.				
2 The above is an extract of the detailed format of Financial Results for the quarter ended on 30th June, 2022 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015. The full format of the Financial Result for the quarter ended on 30th June, 2022 is available on www.bseindia.com and www.cupidtrades.com				
For and Behalf of the Board				
Sd/-				
Mr. Krishna Kant Maurya				
Managing Director (DIN:09360287)				
Place : Mumbai				
Date : 6th August, 2022				

RAMGOPAL POLYTEX LIMITED				
CIN: L17110MH1981PLC024145 Website: www.ramgopalpolytex.com				
Email: rplcompliance@ramgopalpolytex.com, Tel: 022-22834838 Fax: 022-22851085				
REGD. OFFICE: Greenlex Clearing House, B-1,2 & 3, Gosrani Compound, Rehal Village, Bhiwandi, Thane - 421302				
CORP. OFFICE: 701, Tulsiani Chambers, Free Press Journal Marg, Nariman Point, Mumbai - 400021				
Extract of Unaudited Financial Results for the quarter ended June 30, 2022				
Sr. No.	Particulars	Quarter ended		Year ended
		30/06/2022 (Unaudited)	31/03/2022 (Audited)	30/06/2021 (Unaudited)
1	Total Income from Operations	230.59	212.50	94.95
2	Net Profit/(Loss) for the period (before Tax, exceptional and/or Extraordinary items)	(28.18)	(39.61)	0.68
3	Net Profit/(Loss) for the period before Tax (after exceptional and/or Extraordinary items)	(28.18)	(39.61)	0.68
4	Net Profit/(Loss) for the period after Tax (after exceptional and/or Extraordinary items)	(28.18)	(39.61)	0.45
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after Tax) and Other Comprehensive Income (after Tax)]	(27.02)	(523.40)	1.22
6	Paid up Equity Share Capital	1,439.63	1,439.63	1,439.63
7	Other Equity excluding revaluation reserve			(14.44)
8	Earnings Per Share (of Rs.10/- each)	(0.19)	(0.27)	0.01
	Basic and Diluted (not annualised)	(0.19)	(0.27)	0.01
<b>Note:</b> The above is an extract of the detailed format of Unaudited Financial Results for the Quarter ended 30/06/2022 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchanges website www.bseindia.com and on the Company's website www.ramgopalpolytex.com.				
For and on behalf of the Board of Directors of Ramgopal Polytex Limited				
Sd/-				
SANJAY JATIA				
Chairman & Managing Director (DIN: 00913405)				
Place : Mumbai				
Date : August 08, 2022				



Build a Better Life

Ujjivan Financial Services Limited

CIN No: L65999KA2004PLC035529

Registered Office : Grape Garden, No. 27, 3rd A Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560 095 Phone: +91 80 4071 2121; Email: compliance@ujjivanfin.com, www.ujjivan.com

**PUBLIC NOTICE - 18TH ANNUAL GENERAL MEETING**

Public Notice is hereby given that:

- In compliance with applicable provisions of the Companies Act, 2013 read with Ministry of Corporate Affairs Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular no. 02/2021 dated January 13, 2021 and Circular No. 02/2022 dated May 05, 2022, the 18th Annual General Meeting of the company is being conducted through Video Conferencing (VC) herein after called as "e-AGM".
- The e-AGM is being scheduled on Friday, September 02, 2022 at 04:30 PM IST.
- The Notice calling the e-AGM will be uploaded on the website of the Company at [www.ujjivan.com](http://www.ujjivan.com) and can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively is also available on the website of e-voting agency M/s KFin Technologies Limited at the website address <https://evoting.kfintech.com/>
- The Members whose email addresses are not registered with the Depository Participant(s) and are holding shares in dematerialized mode, are requested to register their email addresses and mobile numbers with their concerned depositories, through their depository participants.

Members holding shares in physical mode are requested to register their email address and mobile numbers with Companies Registrar and Share Transfer Agent i.e KFin Technologies Limited by using <https://ris.kfintech.com/client-services/mobile-reg/mobile-email-reg.aspx>

- Only those Members/ shareholders, who will be present in the e-AGM through Video Conference facility and have not casted their vote through remote e-Voting are eligible to vote through e-Voting in the e-AGM. However, members who have voted through Remote e-Voting will be eligible to attend the e-AGM.

For Ujjivan Financial Services Limited

Sd/-

Shashidhara S

Company Secretary and Compliance Officer

Place: Bengaluru

Date: August 08, 2022

[www.ujjivan.com](http://www.ujjivan.com)



Build a Better Life

UJJIVAN SMALL FINANCE BANK LIMITED

CIN: L65110KA2016PLC142162

Registered Office : Grape Garden, No. 27, 3rd A Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560 095 Phone: +91 80 4071 2121; Email: corporatesecretarial@ujjivan.com Website: www.ujjivansfb.in

**6TH ANNUAL GENERAL MEETING**

**TO BE HELD THROUGH VIDEO CONFERENCING /OTHER AUDIO VISUAL MEANS**

1. The 6th Annual General Meeting ("AGM or Meeting") of the members of Ujjivan Small Finance Bank Limited ("Bank") will be held on Friday, September 02, 2022 at 03:00 P.M. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with applicable provisions of the Companies Act, 2013 and rules made thereunder read with General Circular numbers 14/2020, 17/2020, 20/2020, 02/2021, 02/2022 dated April 08, 2020, April 13, 2020, May 05, 2020, January 13, 2021 and May 05, 2022 respectively, issued by the Ministry of Corporate Affairs and circular number SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, issued by the Securities and Exchange Board of India (hereinafter collectively referred to as "the Circulars"), to transact the business that will be set forth in the Notice of the Meeting.

2. The Notice of the AGM and the Annual Report for the Financial Year 2021-22 will be made available on the website of the Bank at [www.ujjivansfb.in](http://www.ujjivansfb.in), website of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), and on the website of e-voting agency KFin Technologies Limited at [evoting.kfintech.com](http://evoting.kfintech.com).

3. Members will have an opportunity to cast their votes remotely on the business items set forth in the Notice of the AGM through electronic voting system or through e-voting system during the meeting. The manner of remote e-voting for members holding shares in dematerialized mode, physical mode shall be provided in the Notice to the members.

4. In compliance with the above Circulars, electronic copies of the Notice of the AGM and Annual Report for the Financial Year 2021-22 will be sent to all the members whose email IDs are registered with the Depository Participant(s).

5. The Members whose email addresses are not registered with the Depository Participant(s) and are holding shares in dematerialized mode, are requested to register their email addresses and mobile numbers with their concerned depositories, through their depository participants.

Members holding shares in physical mode are requested to register their email address and mobile numbers with Bank's Registrar and Share Transfer Agent i.e KFin Technologies Limited by using <https://ris.kfintech.com/client-services/mobile-reg/mobile-mailreg.aspx>

6. Due to lack of profitability during the year, the Board of Director of the Bank has not proposed any dividend on the equity shares for the Financial Year 2021-22.

7. The Notice of the Meeting and Annual Report for the Financial Year 2021-22 shall be sent to the members in accordance with the applicable laws on their registered email addresses in due course.

For UJJIVAN SMALL FINANCE BANK LIMITED

Sd/-

Sanjeev Barnwal

Company Secretary and Head of Regulatory Framework

Place: Bengaluru

Date: August 08, 2022

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

**PUBLIC ANNOUNCEMENT**



Small Finance Bank

**FINCARE SMALL FINANCE BANK LIMITED**

Our Bank was incorporated as Banas Fincare Private Limited at Palanpur, Gujarat as a private limited company under the Companies Act, 1956, and a certificate of incorporation was granted by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli on April 5, 1995. The name of our Bank changed from Banas Fincare Private Limited to Disha Microfin Private Limited as a result of change in management of our Bank and a fresh certificate of incorporation consequent upon change of name was granted by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli on March 26, 2010. On October 7, 2015, our Bank was granted an in-principle approval by the RBI to convert into a small finance bank in the private sector under Section 22 of the Banking Regulation Act, 1949. Subsequently, our Bank was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on November 29, 2016, and a certificate of incorporation consequent upon conversion to public limited company was granted by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on December 13, 2016. Thereafter, our Bank was granted a license by the RBI on May 12, 2017, to carry on small finance bank business in India in terms of Section 22(1) of the Banking Regulation Act, 1949. Consequently, the name of our Bank changed from Disha Microfin Limited to Fincare Small Finance Bank Limited, and on June 14, 2017 a fresh certificate of incorporation pursuant to change of name, was granted by the RoC. Our Bank commenced its operations as a small finance bank with effect from July 21, 2017. Our Bank was included in the second schedule to the RBI Act pursuant to a notification dated March 28, 2019 issued by the RBI. For further details, see "History and Certain Corporate Matters" on page 201 of the Draft Red Herring Prospectus dated August 6, 2022 ("DRHP").

**Registered Office:** 301-306, 3<sup>rd</sup> Floor, Abhiheet -V, Opp. Mayor's Bunglow, Law Garden Road, Mithakhali, Ahmedabad - 380 006, Gujarat, India; Tel: +91 79 4001 1000; **Corporate Office:** 5<sup>th</sup> Floor, Bren Mercury, Kaikondanahalli, Sarjapur Main Road, Bengaluru - 560035, Karnataka, India; Tel: +91 80 4250 4444; **Website:** [www.fincarebank.com](http://www.fincarebank.com); **Contact Person:** Shafely Kothari, Company Secretary and Compliance Officer; **E-mail:** [stbcompsec@fincarebank.com](mailto:stbcompsec@fincarebank.com)

**Corporate Identity Number:** U67120GJ1995PLC025373.

**OUR PROMOTER: FINCARE BUSINESS SERVICES LIMITED**

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF FINCARE SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER" OR "FSBL") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION ("OFFER") COMPRISING OF A FRESH ISSUE BY OUR BANK OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹6,250.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 17,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION ("OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFER FOR SALE"), COMPRISING OF AN OFFER FOR SALE OF UP TO 14,934,779 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY FINCARE BUSINESS SERVICES LIMITED ("PROMOTER SELLING SHAREHOLDER"), AN OFFER FOR SALE OF UP TO 471,754 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY WAGNER LIMITED, AN OFFER FOR SALE OF UP TO 444,140 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY TRUE NORTH FUND V LLP, AN OFFER FOR SALE OF UP TO 430,842 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY INDIVIM IV (MAURITIUS) HOLDINGS LIMITED, AN OFFER FOR SALE OF UP TO 223,955 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY OMEGA TC HOLDINGS PTE. LTD., AN OFFER FOR SALE OF UP TO 130,787 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAPFROG RURAL INCLUSION (INDIA) LTD, AN OFFER FOR SALE OF UP TO 126,151 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED, AN OFFER FOR SALE OF UP TO 116,981 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED, AN OFFER FOR SALE OF UP TO 45,710 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY BHARTIAXA LIFE INSURANCE COMPANY LIMITED, AN OFFER FOR SALE OF UP TO 39,092 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SILVER LEAF OAK (MAURITIUS) LIMITED, AN OFFER FOR SALE OF UP TO 20,572 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY TATA CAPITAL FINANCIAL SERVICES LIMITED AND AN OFFER FOR SALE OF UP TO 19,237 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EDELWEISS GENERAL INSURANCE COMPANY LIMITED (TOGETHER, REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS" AND WITH THE PROMOTER SELLING SHAREHOLDER, REFERRED TO AS THE "SELLING SHAREHOLDERS"). THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR BANK IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT OF UP TO ₹[●] TO THE OFFER PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE AT LEAST [●] % AND [●] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK.

OUR BANK MAY, IN CONSULTATION WITH THE BRLMS, CONSIDER A PRE-OFFER ISSUANCE OF SECURITIES FOR AN AGGREGATE AMOUNT OF NOT EXCEEDING ₹1,250.00 MILLION ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT WILL BE AT A PRICE TO BE DECIDED BY OUR BANK, IN CONSULTATION WITH THE BRLMS AND THE PRE-IPO PLACEMENT, IF ANY, WILL BE UNDERTAKEN PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AGGREGATE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE PRICE BAND, THE MINIMUM BID LOT AND THE EMPLOYEE DISCOUNT (IF ANY) SHALL BE DECIDED BY OUR BANK IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER, AND IN ALL EDITIONS OF [●], A GUJARATI DAILY NEWSPAPER, EACH WITH WIDE CIRCULATION (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Bank in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Members, Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Bank may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds on or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1,000,000 provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allotted on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any). All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 377 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Bank is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on August 7, 2022. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com), respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. ICICI Securities Limited, Axis Capital Limited, IIFL Securities Limited, SBI Capital Markets Limited and Ambit Private Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.iiflcap.com](http://www.iiflcap.com), [www.sbicap.com](http://www.sbicap.com), and [www.ambit.co](http://www.ambit.co), respectively. Our Bank invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Bank and/or the BRLMs at their respective addresses before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors of the Red Herring Prospectus carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Bank and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

**Disclaimer clause of the RBI:** A license authorising the Bank to carry on small finance bank business has been obtained from the Reserve Bank of India in terms of Section 22 of the Banking Regulation Act, 1949. It must be distinctly understood, however, that in issuing the license, the Reserve Bank of India does not undertake any responsibility for the financial soundness of the Bank or for the correctness of any of the statements made or opinion expressed in this connection.

For details of the share capital and capital structure of the Bank, please see the section titled "Capital Structure" beginning on page 73 of the DRHP. For details of the main objects of the Bank as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 201 of the DRHP.

BOOK RUNNING LEAD MANAGERS				
 <p><b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India. Tel: +91 22 6807 7100 E-mail: <a href="mailto:fincare ipo@icicisecurities.com">fincare ipo@icicisecurities.com</a> Investor grievance e-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact Person: Shekhar Asnani/ Sumit Singh SEBI Registration No.: INM000011179</p>	 <p><b>Axis Capital Limited</b> 1<sup>st</sup> Floor, Axis House, C 2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025 Maharashtra, India. Tel: +91 22 4325 2183 E-mail: <a href="mailto:fincare.ipo@axiscap.in">fincare.ipo@axiscap.in</a> Investor grievance e-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Contact Person: Pavan Naik/ Anagha Ganapathy SEBI Registration No.: INM000012029</p>	 <p><b>IIFL Securities Limited</b> 10<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West) Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: <a href="mailto:fincare.ipo@iiflcap.com">fincare.ipo@iiflcap.com</a> Investor grievance e-mail: <a href="mailto:ig_ib@iiflcap.com">ig_ib@iiflcap.com</a> Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> Contact Person: Sachin Jagad/ Pawan Jain SEBI Registration No.: INM000010940</p>	 <p><b>SBI Capital Markets Limited</b> 202, Maker Tower 'E', Cuffe Parade Mumbai - 400 005, Maharashtra, India Tel: +91 22 4006 9807 E-mail: <a href="mailto:fincare.ipo@sbicap.com">fincare.ipo@sbicap.com</a> Investor grievance e-mail: <a href="mailto:investor.relations@sbicap.com">investor.relations@sbicap.com</a> Website: <a href="http://www.sbicap.com">www.sbicap.com</a> Contact Person: Aditya Deshpande SEBI Registration No.: INM000003531</p>	 <p><b>Ambit Private Limited</b> Ambit House 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 6623 3030 E-mail: <a href="mailto:fincare.ipo@ambit.co">fincare.ipo@ambit.co</a> Investor grievance e-mail: <a href="mailto:customerservice@ambit.co">customerservice@ambit.co</a> Website: <a href="http://www.ambit.co">www.ambit.co</a> Contact Person: Nikhil Bhiwapurkar/ Devanshi Shah SEBI Registration No.: INM000010585</p>

**REGISTRAR TO THE OFFER**



**KFINTECH**

KFin Technologies Limited (formerly known as KFin Technologies Private Limited)  
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Contact Person: M Murali Krishna; SEBI Registration Number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Fincare Small Finance Bank Limited  
On behalf of the Board of Directors  
Sd/-  
Shafely Kothari  
Company Secretary and Compliance Officer

Place: Ahmedabad  
Date: August 8, 2022

Fincare Small Finance Bank Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 7, 2022. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited, IIFL Securities Limited, SBI Capital Markets Limited and Ambit Private Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.iiflcap.com](http://www.iiflcap.com), [www.sbicap.com](http://www.sbicap.com) and [www.ambit.co](http://www.ambit.co), respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 21 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act, "Rule 144A") in transactions exempt from, or not subject to, registration requirements of the Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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